

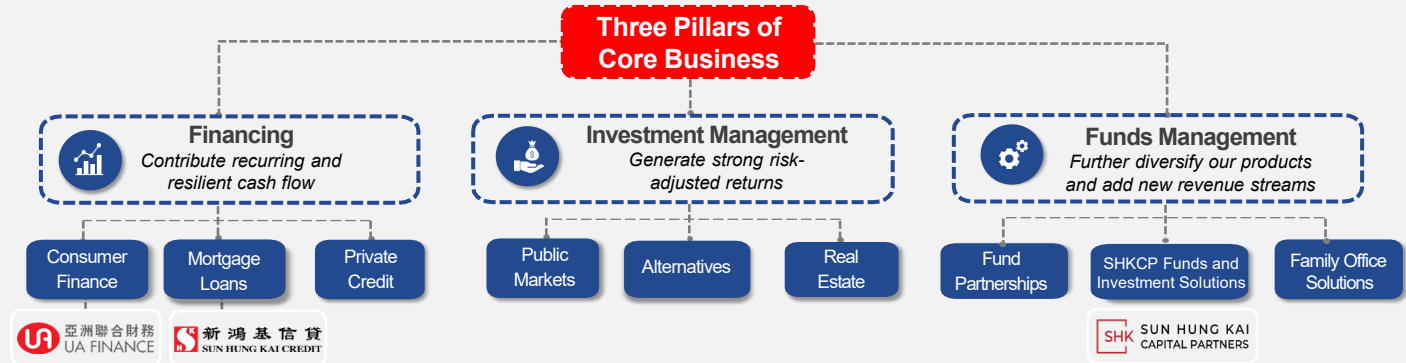
Corporate Factsheet

Who We Are

Sun Hung Kai & Co. Limited (SEHK: 86) ("SHK & Co.", together with its subsidiaries, the "Group") is a leader in alternative investing headquartered in Hong Kong. Since its establishment in 1969, the Group has owned and operated market-leading platforms in Financial Services. The Group invests across public markets, alternatives and real estate and has an established track record of generating long-term risk adjusted returns for its shareholders. In recent years, it has extended its strategy to incubate, accelerate and support emerging asset managers in the Asian region. It is also the major shareholder of a leading Consumer Finance firm, United Asia Finance Limited. The Group held about HK\$41.4 billion in total assets as at 30 June 2023.

- > Resilient Financing business continue to contribute strong cashflow
- > Investment Management with global connectivity generating strong risk-adjusted returns over the long-term
- > Fast growing, flexible and diversified Funds Management platform driving the Group's transformation
- > Strong financial position and liquidity with a durable business mix for building a leading alternative investment platform
- > Solid track record of delivering returns to shareholders through consistent dividend policy and share buyback
- > Creating sustained value for all stakeholders as an ESG-conscious firm

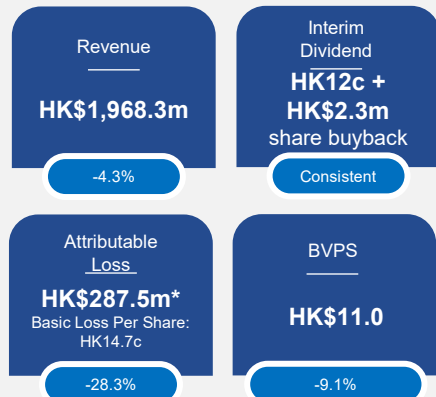
Our Business



Investment Edges

- Diversified businesses position us well to deliver resilience amid volatile markets
- Synergies between Investment and Funds Management arms to lead corporate transformation
- Further extend client reach with FOS providing bespoke advisory and fund access solutions
- Continue to enhance risk management and infrastructure to institutionalise IM business

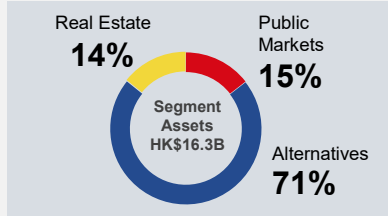
2023 Interim Results



* Predominantly driven by the mark-to-market losses taken by the Investment Management segment

* As at 30 June 2023

Investment Management



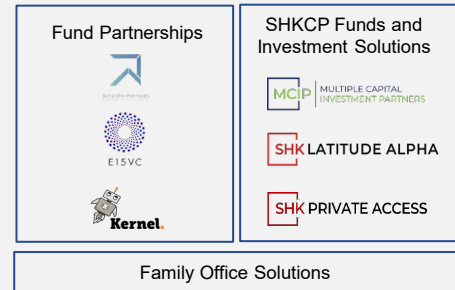
- Exits/distributions from Alternatives contributed to net cash inflow
- Actively de-risked from certain exposures, downsized hedging positions on PE book in response to market dynamics
- Added several seasoned industry veterans, enhanced risk management systems and improved infrastructure to further institutionalise the Investment Management business

Funds Management

AUM Movement in 1H 2023 (US\$ 'm)



Funds Management Business Line



Family Office Solutions

